

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/05/2014 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | MMG Limited |
|----------------|-------------|
| Date Submitted | 4 June 2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1208</u> Descrip | tion : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| (2) Stock code : <u>N/A</u> Descrip | tion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|--------------------------|----------|--------------------|----------------------------------|---|
| | | No. of pre shar | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prec | ceding m | onth | | |
| Increase/(decrease) | | | | |
| Balance at close of the | month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : N/A

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | |
|--|---------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 5,289,607,889 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | |
| Balance at close of the month | 5,289,607,889 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|---------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | Countral 1 | E | C | τ | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. 2004 Share</u> | | | | | | |
| Option Scheme | | | | | | |
| (28/05/2004) | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary Shares | NIL | NIL | NIL | NIL | NIL | 3,600,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. 2013 Share | | | | | | |
| Option Scheme | | | | | | |
| (26/03/2013) | | | | | | |
| (_0,00,2010) | | | | | | |
| | | | | | | |
| Ordinary Shares | NIL | NIL | NIL | NIL | NIL | 157,663,722 |
| | MIL | INIL | MIL | MIL | INIL | 157,005,722 |
| (Note 1) | | | | | | |
| 2 11/1 | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Тс | otal A. (Ordin | ary shares) | NIL | |
| | | | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise o | | | | |
| options (State currenc | | | 1 | NIL | | |
| | J / | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of No nominal value pre | minal value at close of cceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|----------------------------------|---|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | · · _ | | | | | |
| EGM approval date (if applicable) | | `` | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | · | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tota | 1 B. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (| Other class) | N/A | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible | Currency of amount outstanding | Amount at close of preceding month | of Converted during | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|------------------------------------|---------------------|------------------------------------|--|---|
| <u>1. N/A</u> | - | | | | | |
| | - | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | , | | | | | |
| (dd/mm/yyyy)) 2. N/A | (| / /) | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | _ | | | | |
| Stock code (if listed) Class of shares | | | | - | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (1) | | | | | |
| 4. N/A | (/ / |) | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | Total C. (Ordinar | rv shares) | N/A | |
| | | | (Preference | ce shares) | N/A | |
| | | | (Ot | her class) | N/A | |

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | - | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| (/ /) | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| $\begin{array}{c c c c c c c c c c c c c c c c c c c $ | | Movements in I | issued Share | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------|----------------|--------------|--|-------|---|--|---|
| I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) I. Rights issue At price : State currency Issue and allotment (/ /) (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) N/A 2. Open offer At price : State currency Issue and allotment (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A 4. Bonus issue Class of shares issuable N/A N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) | i | pe of issue | | Class of shares issuelly | N/A | | | |
| 1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (More 1) (///) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy) (///) Set and allotment (///) (Note 1) Issue and allotment 3. Placing At price : State currency Issue and allotment (Note 1) Issue and allotment (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy) - 4. Bonus issue Issue and allotment (///) Issue and all | | | | | 11/11 | | | |
| $(dd/mn/yyyy) ((-/)) = \frac{(dd/mn/yyyy)}{(Note 1)}$ 2. Open offer At price : State currency Issue and allotment (//-) date : (dd/mn/yyyy) EGM approval date: (//-) (dd/mn/yyyy) EGM approval date: (//-) (dd/mn/yyyy) (/) (| 1. R | ights issue | At price : | | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (//) 3. Placing At price : State currency Class of shares issuable N/A (Note 1) 3. Placing At price : State currency Issue and allotment (//) 4. Bonus issue Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: N/A (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: N/A (Note 1) EGM approval date: (//) Glass of shares issuable N/A (Note 1) EGM approval date: (//) EGM approval date: (//) Glass of shares issuable N/A (Note 1) EGM approval date: (//) EGM approval date: (//) | | | | | (/ / |) | | |
| (Note 1) 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable N/A (Note 1) Issue and allotment (/ /) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) Bonus issue Class of shares issuable N/A Mate : (dd/mm/yyyy) (/ /) | | | | Class of shares issuable_ | N/A | | | |
| 2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A ($Mote 1$) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) ($Mote 1$) 4. Bonus issue Issue Issue N/A ($Note 1$) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | | |
| (dd/mm/yyyy) = (////) + (///) + (///) + (///) + (///) + (///) + (///) + (///) + (///) + (// | 2. C | pen offer | At price : | | (/ / |) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue EGM approval date: (/ /) Class of shares issuable N/A Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: N/A Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | (/ / |) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) BGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: N/A (Note 1) Issue and allotment Issue and allotment (/ /) EGM approval date: (/ /) | | | | | | | | |
| 5. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) | | | | | N/A | | | |
| (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) | 3. P | lacing | At price : | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| date : (dd/mm/yyyy) EGM approval date: | | | | | N/A | | | |
| | 4. B | onus issue | | | (/ / |) | | |
| | | | | | (/ / |) | | |
| | | | | | | | | |

| Type of Issue 5. Scrip dividend At price : State currence | | | | No. of new | No. of new |
|---|--|-------|---|--|---|
| 5 Scrip dividend At price State | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | | N/A | | | |
| | Class of shares issuable (Note 1) | N/A | | - | |
| | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | |
| | Class of shares repurchased (<i>Note 1</i>) | N/A | | - | |
| 6. Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | |
| | Class of shares redeemed (Note 1) | N/A | | - | |
| 7. Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | |
| | Class of shares issuable (<i>Note 1</i>) | N/A | | | |
| 8. Consideration At price : State currence | Issue and allotment | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | |

| | | | For Main Board and GEM liste | | |
|-----|---------------------------|------------------|--|---|--|
| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 9. | Capital | | Class of shares issuable N/A (Note 1) Issue and allotment (/ /) | | |
| | reorganisation | | date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | | |
| 10. | Other (Please specify) | At price : State | Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|---|----------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. | sued She | are Capital").) |

Remarks (if any):

| Submitted by:ANDREW GORDON MICHELMORE |
|---|
| EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*